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2/26/07

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8 *Counsel for the Official Committee of Equity Security Holders of*
 9 *USA Capital First Trust Deed Fund, LLC*

10 **UNITED STATES BANKRUPTCY COURT**
 11 **DISTRICT OF NEVADA**

12 In re: USA COMMERCIAL MORTGAGE COMPANY Debtor	) BK-S-06-10725-LBR)) Chapter 11))
13 In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor	) BK-S-06-10726-LBR)) Chapter 11))
14 In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor	) BK-S-06-10727-LBR)) Chapter 11))
15 In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.	) BK-S-06-10728-LBR)) Chapter 11))
16 In re: USA SECURITIES, LLC, Debtor.	) BK-S-06-10729-LBR)) Chapter 11))
17 Affects <input type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Co. <input type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed <input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC	) )) )) )) )) )) DATE: March 15, 2007 TIME: 9:30 a.m.

24 **NOTICE OF ENTRY OF ORDER RE STIPULATION RE MOTION BY THE**
 25 **OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL**
 26 **FIRST TRUST DEED FUND LLC TO ESTIMATE AN ADEQUATE RESERVE FOR**
UNLIQUIDATED AND DISPUTED CLAIMS IN ORDER TO PERMIT FURTHER
DISTRIBUTIONS TO FTDF MEMBERS (MIRZAIAN)

27 PLEASE TAKE NOTICE that an Order re Stipulation re Motion by the Official
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1 Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to
2 Estimate an Adequate Reserve for Unliquidated and Disputed Claims in Order to Permit
3 Further Distributions to FTDF Members (Mirzaian) was entered on the 26th day of February,
4 2007, a true and correct copy of which is attached.
5

6 DATED this 26th day of February, 2007.

7 SHEA & CARLYON, LTD.
8 
9

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26 Counsel for the Official Committee of Equity
27 Security Holders of USA Capital First Trust
28 Deed Fund, LLC



Entered on Docket
February 26, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

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*Counsel for the Official Committee of Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:	
USA COMMERCIAL MORTGAGE COMPANY	) BK-S-06-10725-LBR
Debtor	) Chapter 11
In re:)
USA CAPITAL REALTY ADVISORS, LLC,	) BK-S-06-10726-LBR
Debtor	) Chapter 11
In re:)
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) BK-S-06-10727-LBR
Debtor	) Chapter 11
In re:)
USA CAPITAL FIRST TRUST DEED FUND, LLC,	) BK-S-06-10728-LBR
Debtor.	) Chapter 11
In re:)
USA SECURITIES, LLC,	) BK-S-06-10729-LBR
Debtor.	) Chapter 11

1 Affects)
 2 All Debtors)
 3 USA Commercial Mortgage Co.)
 4 USA Securities, LLC) DATE: March 15, 2007
 5 USA Capital Realty Advisors, LLC) TIME: 9:30 a.m.
 6 USA Capital Diversified Trust Deed)
 7 USA First Trust Deed Fund, LLC)
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**ORDER RE STIPULATION RE MOTION BY THE OFFICIAL COMMITTEE OF
 EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND
 LLC TO ESTIMATE AN ADEQUATE RESERVE FOR UNLIQUIDATED AND
 DISPUTED CLAIMS IN ORDER TO PERMIT FURTHER DISTRIBUTIONS TO
 FTDF MEMBERS (MIRZAIAN)**

The Court having considered the Motion by the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to Estimate an Adequate Reserve for Unliquidated and Disputed Claims in Order to Permit Further Distributions to FTDF Members (the "Motion"); Candace C. Carlyon, Esq. of the law firm of Shea & Carlyon, Ltd. appearing on behalf of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC and advising the Court that stipulations have been reached with all Claimants subject to the Motion with the exception of the claim of Katrine Mirzaian (the "Mirzaian Claim"); and good cause appearing:

IT IS HEREBY ORDERED THAT the Motion is set for hearing as to the Mirzaian Claim on March 15, 2007 at 9:30 a.m.

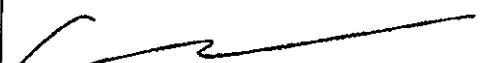
IT IS FURTHER ORDERED THAT nothing contained herein or in the Motion shall prohibit interim distributions as previously approved by this Court by orders entered on

1 August 24, 2006 (Docket no. 1184) and October 2, 2006 (Docket no. 1424).

2

3 SUBMITTED BY:

4 SHEA & CARLYON, LTD.

5 

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10 APPROVED:

11 RAY QUINNEY & NEBEKER P.C.

12 /s/ Jeanette McPherson, Esq.

13 Annette W. Jarvis, Utah Bar No. 1649
14 36 South State Street, Suite 1400
15 Salt Lake City, Utah 84145-0385

16 and

17 SCHWARTZER & MCPHERSON LAW FIRM
18 Lenard E. Schwartz
Jeanette E. McPherson
19 2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
20 Counsel for the Debtor

21 REVIEWED:

22 OFFICE OF U.S. TRUSTEE

23 Unavailable

24 AUGUST B. LANDIS, ESQ.
25 300 Las Vegas Blvd. S., #4300
26 Las Vegas, NV 89101

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5 ORDER

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IT IS SO ORDERED.

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PREPARED AND SUBMITTED by:

8

STUTMAN, TREISTER & GLATT, P.C. and
9 SHEA & CARLYON LTD.

10

By: 

11

Andrew M. Parlen, Esq.
Shlomo S. Sherman, Esq.
12 Attorneys for the Official Committee of
13 Equity Security Holders of USA Capital First
14 Trust Deed Fund, LLC

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